# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

NOV 0 5 2007 UNI

# FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	APPROVAL
OMB Number:	3235-0076
Expires:	April 30, 2008
Estimated avera	8
	onse16.00 USE ONLY
SEC Prefix	USE ONLY

Name of Offering ( the chief this is an amendment and name has changed, and indicate change.)
Series A-1 Preferred Stock
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
Enter the information requested about the issuer.
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)
Supportkids, Inc.
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Numbe (512) 437-6000
Address of Principal Business Operations (Number and Street, City, State, Zip Code)  Telephone Number 07082145  (if different from Executive Offices)
Brief Description of Business Private child support enforcement company working on behalf of custodial parents to enforce collection of child support payments.
Type of Business Organization
© corporation ☐ limited partnership, already formed ☐ other (please specify): PROCESSE!
business trust  limited partnership, to be formed
Actual or Estimated Date of Incorporation or Organization:    Month   Year     WOV 0 8 2007

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File. U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Director ☐ General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Landry, Matt, Jr. Business or Residence Address (Number and Street, City, State, Zip Code) 4120 Freidrich Lane, Suite 175 Austin, Texas 78744 Beneficial Owner □ Director General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Sehlke, Bryon Business or Residence Address (Number and Street, City, State, Zip Code) 4120 Freidrich Lane, Suite 175 Austin, Texas 78744 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Lalande, Kevin Business or Residence Address (Number and Street, City, State, Zip Code) 300 W. 6th Street, Suite 2300 Austin, Texas 78701 **Executive Officer** □ Director ☐ General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) McGrath, Alexander S. Business or Residence Address (Number and Street, City, State, Zip Code) 200 State Street, 13th Floor Boston, Massachusetts 02109 Check Box(es) that Apply: Beneficial Owner Promoter Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Erlewine, Dianne Business or Residence Address (Number and Street, City, State, Zip Code) 4120 Freidrich Lane, Suite 175 Austin, Texas 78744 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Austin Ventures V, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 300 W. 6th Street, Suite 2300 Austin, Texas 78701 Check Box(es) that Apply: ☐ Promoter Beneficial Owner ☐ Executive Officer ☐ General and/or Director Managing Partner Full Name (Last name first, if individual) Private Equity Partners I, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 301 Commerce Street, Suite 1300 Fort Worth, Texas 76102 Beneficial Owner Check Box(es) that Apply: Promoter Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) J. H. Whitney IV, LP

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Business or Residence Address (Number and Street, City, State, Zip Code)

130 Main Street New Canaan, Connecticut 06840

#### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner Executive Officer ☐ Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Capital Resource Partners IV, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 200 State Street, 13th Floor Boston, Massachusetts 02109 Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner **Executive Officer** ☐ Director ☐ General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) □ Director ☐ Executive Officer General and/or □ Promoter ☐ Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ■ Beneficial Owner ☐ Executive Officer □ Director General and/or Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	-				B. 18	NFORMAT	TION ABO	UT OFFE	RING				
1	I to a d		1					المادة المادة	o Conice 29			Yes	No l⊠l
١.	Has the	: issuer soic	l, or does the	e issuer inte		to non-acer ver also in 7			_				
2.	2. What is the minimum investment that will be accepted from any individual?											\$ N/	*
3.	3. Does the offering permit joint ownership of a single unit?										Yes	No ⊠	
													E.,.3
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
			ou may set first, if indiv	·	ormation i	or that brok	er or dealer	only.					
Busi	ness or	Residence .	Address (Nu	umber and S	Street, City	, State, Zip	Code)						
Nam	e of As	sociated Br	oker or Dea	ler:		<u> </u>				<u> </u>			
State	s in W	nich Person	Listed Has	Solicited or	Intends to	Solicit Pur	chasers						
(C	Check "	All States"	or check ind	lividuals Sta	ates)						*************	🗆 A	Il States
[	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[	IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[	MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[	[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	Name (	Last name	first, if indiv	vidual)									
Busi	ness or	Residence	Address (Ni	umber and S	Street, City	, State, Zip	Code)						<u>-</u>
Nam	e of As	sociated Br	oker or Dea	ler	,								
State	s in W	nich Person	Listed Has	Solicited or	Intends to	Solicit Pur	chasers						
(0	Check "A	All States"	or check ind	lividuals St	ates)				••••••	••••••		🗆 ^	II States
[	AL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
	IL]	[IN]	[1A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
_	MT]	[NE]	[NV]	(NH)	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
			first, if indiv										
			Address (Ni		Street, City	, State, Zip	Code)						
Nam	e of As	sociated Br	oker or Dea	ler				·					
			Listed Has										
			or check ind									_	II States
	AL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	IL]	[IN]	[IA]	(KS)	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
_	MT] RI]	[NE] [SC]	[NV] [SD]	(NH) [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
ı	]	[OC]	[DD]	נייין	[1//]	[01]	['']	[ • /•]	ניייו	[ ** * ]	[ 1]	[ ]	[1 15]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PRO	OCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \sum and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	<u>S</u>	\$
	Equity	S N/A	S N/A
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	S	\$
	Partnership Interests	\$	S
	Other (Specify)	S	\$
	Total	<u>S</u>	S
	Answer also in Appendix, Column 3, if filing under ULOE.	7	•
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of person who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" i answer is "none" or "zero."	s it	Aggregate
		Number Investors	Dollar Amount of Purchase
	Accredited Investors	2	S N/A
	Non-accredited Investors		<u>S</u>
	Total (for filings under Rule 504 only)		S N/A
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	f	Dollar Amount
	Type of Offering	Type of Security	Sold
	Rule 505	•	S
	Regulation A		S
	Rule 504		\$
	Total		S
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in thi offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	n	
	Transfer Agent's Fees		
	Printing and Engraving Costs		\$
	Legal Fees	$\boxtimes$	\$80,000.00
	Accounting Fees		\$
	Engineering Fees		<u>s</u>
	Sales Commissions (specify finders' fees separately)		<u>s</u>
	Other Expenses (identify)		<u>s</u>
	Total	⊠	\$80,000.00

	C. OFFERING PRI	ICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PR	OCEEDS	
	expenses furnished in response to Part C — Qu	offering price given in response to Part C — Question 1 and tot testion 4.a. This difference is the "adjusted gross proceeds to the control of the control o	ie	S N/A
5.	the purposes shown. If the amount for any pur	ss proceeds to the issuer used or proposed to be used for each or pose is not known, furnish an estimate and check the box to the listed must equal the adjusted gross proceeds to the issuer slove.	ne	
			Payments to Officers, Directors & Affiliates	Others
	Salaries and fees		□ s	
	Purchase of real estate		□ S	□ \$
	Purchase, rental or leasing and installation of	machinery and equipment	□ \$	□ S
	Construction or leasing of plant buildings and	facilities	□ s	□ s
		value of securities involved in this offering that may be used a rissuer pursuant to a merger)	in S	□ s
	Repayment of indebtedness		□ s	□ s
	Working capital		□ s	□ s
	Other (specify): Shares were issued in exchardebt and provide relief from certain borrowing	nge for the commitment by issuer's lenders to restructure their g covenants.	<u>r</u> □ s	□ s
	Column Totals		□ S	□ \$
	Total Payments Listed (column totals added).		□ s <u>N/A</u>	<b>.</b>
		D. FEDERAL SIGNATURE		
si	nature constitutes an undertaking by the issue	ed by the undersigned duly authorized person. If this notice or to furnish the U.S. Securities and Exchange Commission credited investor pursuant to paragraph (b)(2) of Rule 502.	is filed under Rule ; , upon written reque	505, the following est of its staff, the
Is	suer (Print or Type)	Signature /	Date	
Sı	pportkids, Inc.	Signature D Elewing	i l	12/200-
	ime of Signer (Print or Type) anne Erlewine	Title or Signer (Print or Type) Chief Financial Officer	·	-

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18. U.S.C. 1001.)

	on Form D (17 CFR 239.500) at such times as required by state law.									
1.										
	See Appendix, Column 5, for state response.									
2.										
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerces.									
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.									

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Supportkids, Inc.	Signature D Euleurn	Date 11-2-2007
Name of Signer (Print or Type) Dianne Erlewine	Title or Signer (Print or Type) Chief Financial Officer	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## APPENDIX

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		3	4					5 Disqualification	
			ntend to sell to ion-accredited Type of security and investors in aggregate offering State price offered in state		Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
ΛL								<u></u>		
ΛK										
ΛZ									<u>                                     </u>	
AR		ļ								
CA							<u> </u>	<u> </u>		
CO										
СТ	ļ		<u> </u>							
DE										
DC			į							
FL										
GA										
н										
1D										
IL										
IN										
IA										
KS										
KY										
LA										
ME								ļ	<u> </u>	
MD										
МА		х	Series A-1 Preferred Stock		N/A	0	0		Х	
MI										
MN								ļ <u>.</u>		
MS							·			
МО										
MT										
NE										
NV										

### APPENDIX

1 .		2	3		4						
	Intend to non-acco invest St	d to sell to accredited Type of security and estors in aggregate offering State price offered in state B-Item 1) (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)		
State	Yes No		Yes No		N A		Number of Number of Accredited Non-Accredited Investors Amount Investors			Yes	No
NH					<del>.</del> .						
נא											
NM											
NY		X	Series A-1 Preferred Stock	1	N/A	0	0		X		
NC	1										
ND											
ОН											
ОК	1										
OR											
PA											
RI							<u> </u>				
SC											
SD											
TN											
TX											
UT											
VT				-	-						
٧٨				-							
WA											
WV											
WI	<u> </u>								<u> </u>		
WY											
PR											
			<u> </u>			<u> </u>					

